

Fill in this information to identify the case:Debtor name POC Properties, LLCUnited States Bankruptcy Court for the: Eastern District of WisconsinCase number (if known): 15-33291-svk☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Bank of Albuquerque</u>	<u>Checking</u>	<u>5 3 3 3</u>	\$ <u>993,288.04</u> **
3.2. _____	_____	_____	\$ _____

4. Other cash equivalents (Identify all)

** aggregate total includes amounts held by SOP Academy, LLC (Case No. 15-33292) and Academy Road Partners, LLC (Case No. 15-33293).

4.1. _____	\$ _____
4.2. _____	\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 993,288.04**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. _____	\$ _____
7.2. _____	\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: \$16,406.00 - \$0.00 = → \$16,406.00
face amount doubtful or uncollectible accounts11b. Over 90 days old: \$257,212.00 - \$257,212.00 = → \$0.00
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 16,406.00**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?☐ No☐ Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value _____ Valuation method _____ Current value _____**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☐ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ _____

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**☒ No. Go to Part 9.☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
_____	\$ _____	_____	\$ _____
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?☐ No☐ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☐ No☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Attachment 1	See Attachment	\$		\$ 5,205,876.42
55.2 See Attachment 2	See Attachment	\$		\$ 1,112,000.00
55.3 See Attachment 3	See Attachment	\$		\$ 4,218,555.00
55.4 See Attachment 4	See Attachment	\$		\$ 220,000.00
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 10,756,431.42

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and Intellectual Property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

Various Causes of Action against BMO Harris and Monty

\$ Unknown

\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 993,288.04	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 16,406.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment, and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 10,756,431.42
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 1,009,694.04	+ 91b. \$ 10,756,431.42
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 11,766,125.46

Attachment
Debtor: POC Properties, LLC POC Properties, LLC
15-33291-svk

Case No:

Attachment 1

4900 Alameda Blvd NE
Albuquerque, NM
Fee Simple Ownership

Attachment 2

5120 Masthead NE
Albuquerque, NM (value based off of LOI received November 2015).
Joint Tenancy with Right of Survivorship

Attachment 3

6700 Jefferson Street NE
Albuquerque, NM
Fee Simple Ownership

Attachment 4

9210 San Mateo Blvd NE
Albuquerque, NM
Fee Simple Ownership

Fill in this information to identify the case:

Debtor name POC Properties, LLC
United States Bankruptcy Court for the: Eastern District of Wisconsin
Case number (if known): 15-33291-svk

☐ Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1	Creditor's name <u>Monty Titling Trust 1</u>	Describe debtor's property that is subject to a lien <u>6700 Jefferson Street NE</u>	<u>\$7,785,516.00</u>	<u>\$4,218,555.00</u>
	Creditor's mailing address <u>See Attachment 1</u> <u>Boston, Massachusetts 02110</u>	<u>Albuquerque, NM</u>		
	Creditor's email address, if known _____	Describe the lien <u>First Mortgage</u>		
	Date debt was incurred _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number <u>0 0 0 1</u>	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
2.2	Creditor's name <u>Monty Titling Trust 1</u>	Describe debtor's property that is subject to a lien <u>See Attachment 2</u>	<u>\$2,508,293.00</u>	<u>\$1,112,000.00</u>
	Creditor's mailing address <u>See Attachment 2</u> <u>Boston, Massachusetts 02110</u>	<u>X</u>		
	Creditor's email address, if known _____	Describe the lien <u>First Mortgage</u>		
	Date debt was incurred _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number <u>0 0 0 2</u>	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
3.	Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		<u>\$15,751,512.00</u>	

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3	Creditor's name <u>Monty Titling Trust 1</u>	Describe debtor's property that is subject to a lien <u>4900 Alameda Blvd NE</u> <u>Albuquerque, NM</u>	<u>\$5,457,703.00</u>	<u>\$5,205,876.42</u>
	Creditor's mailing address <u>See Attachment 3</u> <u>Boston, Massachusetts 02110</u>	Describe the lien <u>First Mortgage</u>		
	Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred _____ Last 4 digits of account number <u>0 0 0 0</u>	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

2.4	Creditor's name _____	Describe debtor's property that is subject to a lien _____	<u>\$</u> _____	<u>\$</u> _____
	Creditor's mailing address _____ _____	Describe the lien _____		
	Creditor's email address, if known _____	Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred _____ Last 4 digits of account number _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Attachment
Debtor: POC Properties, LLC POC Properties, LLC
15-33291-svk

Case No:

Attachment 1

c/o Capital Crossing Servicing, 99 High Street

Attachment 2

c/o Capital Crossing Servicing, 99 High Street

5120 Masthead NE

Albuquerque, NM (value based off of LOI received November 2015).

Attachment 3

c/o Capital Crossing Servicing, 99 High Street

Fill in this information to identify the case:

Debtor POC Properties, LLC
United States Bankruptcy Court for the: Eastern District of Wisconsin
Case number 15-33291-svk
(If known)

☐ Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Total claim

\$ _____

Priority amount

\$ _____

2.2 Priority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

\$ _____

\$ _____

2.3 Priority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

\$ _____

\$ _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 4 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address ABQWUA P.O. Box 1313 Albuquerque, New Mexico 87103 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ Unknown
3.2	Nonpriority creditor's name and mailing address Accredited Plumbing P.O. Box 90701 Albuquerque, New Mexico 87199 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ Unknown
3.3	Nonpriority creditor's name and mailing address Alarm Research PO Box 16320 Albuquerque, New Mexico 87191 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ Unknown
3.4	Nonpriority creditor's name and mailing address Atwahl Investors, LLC 408 E. Ravine Baye Road Bayside, WI 53217 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ Unknown
3.5	Nonpriority creditor's name and mailing address BDO Seidman 3300 E. Kilbourn Ave. #950 Milwaukee, Wisconsin 53202 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 1,000.00
3.6	Nonpriority creditor's name and mailing address Blumenthal Appleton Partners, LLP 408 E. Ravine Baye Road Bayside, Wisconsin 53217 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 56,000.00

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3.7 Nonpriority creditor's name and mailing address</p> <p>See 1 in Addendum</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: _____</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.8 Nonpriority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: _____</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.9 Nonpriority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: _____</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.10 Nonpriority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: _____</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.11 Nonpriority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: _____</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Part 2: Additional Page

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Amount of claim

3.12	Nonpriority creditor's name and mailing address <u>Dixon Scholl & Bailey</u> <u>6700 Jefferson NE, Unit B-1</u> <u>Albuquerque, New Mexico 87109</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 8,570.66
3.13	Nonpriority creditor's name and mailing address <u>Fireman's Fund Insurance</u> <u>Dept. CH 10284</u> <u>Palatine, Illinois 60055</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown
3.14	Nonpriority creditor's name and mailing address <u>Forever Green, Inc.</u> <u>3600 San Mateo NE, Suite A</u> <u>Albuquerque, New Mexico 97110</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown
3.15	Nonpriority creditor's name and mailing address <u>H&M Property Services, LLC</u> <u>6801 Jefferson NE, Suite 100</u> <u>Albuquerque, New Mexico 87109</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown
3.16	Nonpriority creditor's name and mailing address <u>Indust. Water Engineering</u> <u>7309 Jefferson St. NE</u> <u>Albuquerque, New Mexico 87109</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown

Part 2: Additional Page

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Amount of claim

3.17	Nonpriority creditor's name and mailing address <u>Integrated Controls USA, Inc.</u> <u>7910 Lorraine Court NE</u> <u>Albuquerque, New Mexico 87113</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 0.00
3.18	Nonpriority creditor's name and mailing address <u>Johnson & Nelson P.C.</u> <u>6700 Jefferson NE, Unit C-1</u> <u>Albuquerque, New Mexico 87109</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 925.00
3.19	Nonpriority creditor's name and mailing address <u>Kiehne Wealth & Retirement</u> <u>6700 Jefferson NE, Unit C-3</u> <u>Albuquerque, New Mexico 87109</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 2,023.75
3.20	Nonpriority creditor's name and mailing address <u>Lohman Partners LLC</u> <u>408 E Ravine Baye Road</u> <u>Bayside, WI 53217</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown
3.21	Nonpriority creditor's name and mailing address <u>Los Alamos Nat'l Bank</u> <u>6700 Jefferson NE, Unit A-2</u> <u>Albuquerque, New Mexico 87109</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 10,700.00

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Amount of claim

3.22	Nonpriority creditor's name and mailing address <u>Metro Plumbing & Heating Inc.</u> <u>135 Vermont St NE</u> <u>Albuquerque, New Mexico 87108</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 0.00
3.23	Nonpriority creditor's name and mailing address <u>Miller Stratvert P.A.</u> <u>500 Marquette Ave NW #1100</u> <u>Albuquerque, New Mexico 87102</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 48.23
3.24	Nonpriority creditor's name and mailing address <u>Monty Titling Trust 1</u> <u>c/o Capital Crossing Servicing 99 High Street</u> <u>Boston, Massachusetts 02110</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown
3.25	Nonpriority creditor's name and mailing address <u>Mountain View Therapy Serv.</u> <u>6700 Jefferson NE, Unit B-2</u> <u>Albuquerque, New Mexico 87109</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,363.33
3.26	Nonpriority creditor's name and mailing address <u>NAI Maestas & Ward</u> <u>6801 Jefferson St. NE, Suite 200</u> <u>Albuquerque, New Mexico 87109</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown

Part 2: Additional Page

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Amount of claim

3.27	Nonpriority creditor's name and mailing address <u>New Horizon Computer Learning</u> <u>6700 Jefferson NE Suite A</u> <u>Albuquerque, New Mexico 87109</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown
3.28	Nonpriority creditor's name and mailing address <u>New Mexico Gas Co.</u> <u>P.O. Box 173341</u> <u>Denver, Colorado 80217</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown
3.29	Nonpriority creditor's name and mailing address <u>Otono Partners, LLC</u> <u>c/o Knight Seavey 57 Rock Point Place NE</u> <u>Albuquerque, New Mexico 87122</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,250,000.00
3.30	Nonpriority creditor's name and mailing address <u>Otono Plaza Owners Ass'n</u> <u>c/o NAI Maestas & Ward P.O. Box 91090</u> <u>Albuquerque, New Mexico 87199</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown
3.31	Nonpriority creditor's name and mailing address <u>Overhead Door Co. of Alb.</u> <u>5656 Pasadena Ave. NE</u> <u>Albuquerque, New Mexico 87113</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown

Part 2: Additional Page

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Amount of claim

3.32	Nonpriority creditor's name and mailing address PNM P.O. Box 27900 Albuquerque, New Mexico 87125 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 9,597.82
3.33	Nonpriority creditor's name and mailing address Professional Locksmith SVCS P.O. Box 51526 Albuquerque, New Mexico 87101 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown
3.34	Nonpriority creditor's name and mailing address Sparkle Maintenance Inc. 4801 Hardware Dr. NE Albuquerque, New Mexico 87109 Date or dates debt was incurred _____ Last 4 digits of account number - 0 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 0.00
3.35	Nonpriority creditor's name and mailing address Steinhilber, Swanson, Mares Marone & McDermott, 107 Church Ave. Oshkosh, Wisconsin 54903-0617 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,000.00
3.36	Nonpriority creditor's name and mailing address Steven Blumenthal 4003 Rutgers Lane Northbrook, IL 60062 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.37	Nonpriority creditor's name and mailing address <u>Sun Vista Enterprises Inc.</u> <u>6801 Jefferson Rd. NE, Suite 100</u> <u>Albuquerque, New Mexico 87109</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown
3.38	Nonpriority creditor's name and mailing address <u>Sun Vista HVAC Maintenance</u> <u>6801 Jefferson Rd. NE Suite 100</u> <u>Albuquerque, New Mexico 87109</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>6 5 9 0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 536.41
3.39	Nonpriority creditor's name and mailing address <u>Sun Vista HVAC Maintenance</u> <u>6801 Jefferson Rd. NE, Suite 100</u> <u>Albuquerque, New Mexico 87109</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>6 5 9 0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 536.41
3.40	Nonpriority creditor's name and mailing address <u>Sun Vista Landscaping</u> <u>6801 Jefferson Rd. NE Suite 100</u> <u>Albuquerque, New Mexico 87109</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0 1 5 0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 0.00
3.41	Nonpriority creditor's name and mailing address <u>Sun Vista Landscaping</u> <u>6801 Jefferson Rd. NE, Suite 100</u> <u>Albuquerque, New Mexico 87109</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.42	Nonpriority creditor's name and mailing address <u>Sun Vista Property Maint.</u> <u>6801 Jefferson Rd. NE, Suite 100</u> <u>Albuquerque, New Mexico 87109</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown
3.43	Nonpriority creditor's name and mailing address <u>Sun Vista Property Maintenance</u> <u>6801 Jefferson NE Suite 100</u> <u>Albuquerque, New Mexico 87109</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0 3 0 0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 39.66
3.44	Nonpriority creditor's name and mailing address <u>Sun Vista Property Maintenance</u> <u>6801 Jefferson NE Suite 100</u> <u>Albuquerque, New Mexico 87109</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0 3 0 0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 39.66
3.45	Nonpriority creditor's name and mailing address <u>The Carpet Co., Inc.</u> <u>7300 Second Street NW</u> <u>Albuquerque, New Mexico 87107</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown
3.46	Nonpriority creditor's name and mailing address <u>Verano Plaza Owners Ass'n</u> <u>c/o NAI Maestas & Ward, P.O. Box 91090</u> <u>Albuquerque, New Mexico 87199</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown

Part 2: Additional Page

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Amount of claim

3.47	<p>Nonpriority creditor's name and mailing address</p> <p>Warren Blumenthal</p> <p>408 E. Ravine Baye Road</p> <p>Bayside, WI 53217</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ Unknown</p>
3.48	<p>Nonpriority creditor's name and mailing address</p> <p>Western Refining Southwest, Inc.</p> <p>6700 Jefferson NE, Unit E</p> <p>Albuquerque, New Mexico 87109</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ 3,637.92</p>
3.49	<p>Nonpriority creditor's name and mailing address</p> <p>Western States Fire Protection Co.</p> <p>1615 1/2 University Blvd.</p> <p>Albuquerque, New Mexico 87102</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number 6 3 7 0</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ 535.94</p>
3.50	<p>Nonpriority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>
3.51	<p>Nonpriority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>

Part 3:**List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. Alarm Research Inc. 2639 Texas St. NE Albuquerque, New Mexico 87110	Line 3.3 <input type="checkbox"/> Not listed. Explain _____	____
4.2. Edward W. Griffith Family Trust c/o Knight Seavey, 57 Rock Point Place NE Albuquerque, New Mexico 87122	Line 3.29 <input type="checkbox"/> Not listed. Explain _____	____
4.3. Lawrence M. Wells Montgomery & Andrews, 100 Sun Ave. NE, #410 Albuquerque, New Mexico 87109	Line 3.29 <input type="checkbox"/> Not listed. Explain _____	____
4.4. Seavey Family LP	Line 3.29 <input type="checkbox"/> Not listed. Explain _____	____
4.5.	Line _____ <input type="checkbox"/> Not listed. Explain _____	____
4.6.	Line _____ <input type="checkbox"/> Not listed. Explain _____	____
4.7.	Line _____ <input type="checkbox"/> Not listed. Explain _____	____
4.8.	Line _____ <input type="checkbox"/> Not listed. Explain _____	____
4.9.	Line _____ <input type="checkbox"/> Not listed. Explain _____	____
4.10.	Line _____ <input type="checkbox"/> Not listed. Explain _____	____
4.11.	Line _____ <input type="checkbox"/> Not listed. Explain _____	____
4.12.	Line _____ <input type="checkbox"/> Not listed. Explain _____	____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$ 0.00

5b. Total claims from Part 2 5b. + \$ 1,388,013.93

5c. Total of Parts 1 and 2 5c. \$ 1,388,013.93
 Lines 5a + 5b = 5c.

Attachment

Debtor: POC Properties, LLC POC Properties, LLC
15-33291-svk

Case No:

1. **BMO Harris Bank, N.A.**
c/o Timothy Posnanski, Whyte Hirschboeck Dudek S.C. 555 E. Wells Street #1900
Milwaukee, Wisconsin 53202
X
X
0.00

Bugs-B-Gone
PO Box 1372
Corrales, New Mexico 87048
X
Unknown

Century Link (Qwest)
P.O. Box 29040
Phoenix, Arizona 85038
X
132.64

Clark Hill, PLC
150 N. Michigan Ave. #2700
Chicago, Illinois 60601
X
41,326.50

Cornerstone Roofing
5911 Coronado Ave NE
Albuquerque, New Mexico 87109
X
Unknown

Fill in this information to identify the case:Debtor name POC Properties, LLCUnited States Bankruptcy Court for the: Eastern District of WisconsinCase number (if known): 15-33291-svk Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Otono Property</u> <u>See Attachment 1</u>	<u>New Mexico Gaming Cont. Board</u> <u>4900 Alameda Blvd. NE, Unit A</u>		
	State the term remaining		<u>Albuquerque</u>	<u>New Mexico</u>	<u>87113</u>
	List the contract number of any government contract				
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Otono Property</u> <u>See Attachment 2</u>	<u>SND Holdings, LLC</u> <u>4900 Alameda Blvd. NE, Suite B</u>		
	State the term remaining		<u>Albuquerque</u>	<u>New Mexico</u>	<u>87113</u>
	List the contract number of any government contract				
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Masthead Property</u> <u>See Attachment 3</u>	<u>Sage Montessori</u> <u>5120 Masthead NE</u>		
	State the term remaining		<u>Albuquerque</u>	<u>New Mexico</u>	<u>87113</u>
	List the contract number of any government contract				
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Conejos Property</u> <u>See Attachment 4</u>	<u>New Horizon Computer Learning</u> <u>6700 Jefferson NE, Unit A</u>		
	State the term remaining		<u>Albuquerque</u>	<u>New Mexico</u>	<u>87109</u>
	List the contract number of any government contract				
2.5	State what the contract or lease is for and the nature of the debtor's interest	<u>Conejos Property</u> <u>See Attachment 5</u>	<u>Los Alamos Nat'l Bank</u> <u>6700 Jefferson NE, Unit A-2</u>		
	State the term remaining		<u>Albuquerque</u>	<u>New Mexico</u>	<u>87109</u>
	List the contract number of any government contract				

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	State what the contract or lease is for and the nature of the debtor's interest	<u>Conejos Property</u> <u>See Attachment 6</u>	<u>6700 Jefferson NE, Unit B-1</u>
	State the term remaining		<u>Albuquerque</u> <u>New Mexico</u> <u>87109</u>
	List the contract number of any government contract		
2.7	State what the contract or lease is for and the nature of the debtor's interest	<u>Conejos Property</u> <u>See Attachment 7</u>	<u>6700 Jefferson NE, Unit B-2</u>
	State the term remaining		<u>Albuquerque</u> <u>New Mexico</u> <u>87109</u>
	List the contract number of any government contract		<u>See Attachment 7</u>
2.8	State what the contract or lease is for and the nature of the debtor's interest	<u>Conejos Property</u> <u>See Attachment 8</u>	<u>6700 Jefferson NE, Unit C-1</u>
	State the term remaining		<u>Albuquerque</u> <u>New Mexico</u> <u>87109</u>
	List the contract number of any government contract		<u>See Attachment 8</u>
2.9	State what the contract or lease is for and the nature of the debtor's interest	<u>Conejos Property</u> <u>See Attachment 9</u>	<u>6700 Jefferson NE, Unit C-2</u>
	State the term remaining		<u>Albuquerque</u> <u>New Mexico</u> <u>87109</u>
	List the contract number of any government contract		
2.10	State what the contract or lease is for and the nature of the debtor's interest	<u>Conejos Property</u> <u>See Attachment 10</u>	<u>6700 Jefferson NE, Unit C-3</u>
	State the term remaining		<u>Albuquerque</u> <u>New Mexico</u> <u>87109</u>
	List the contract number of any government contract		
2.11	State what the contract or lease is for and the nature of the debtor's interest	<u>Conejos Property</u> <u>See Attachment 11</u>	<u>6700 Jefferson NE, Unit D-1</u>
	State the term remaining		<u>Albuquerque</u> <u>New Mexico</u> <u>87109</u>
	List the contract number of any government contract		
2.12	State what the contract or lease is for and the nature of the debtor's interest	<u>Conejos Property</u> <u>See Attachment 12</u>	<u>6700 Jefferson NE, Unit D-2</u>
	State the term remaining		<u>Albuquerque</u> <u>New Mexico</u> <u>87109</u>
	List the contract number of any government contract		<u>See Attachment 12</u>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p><u>Conejos Property</u> <u>See Attachment 13</u></p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p><u>6700 Jefferson NE, Unit E</u></p> <p><u>Albuquerque</u> <u>New Mexico</u> <u>87109</u></p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p><u>Verano Property</u> <u>See Attachment 14</u></p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p><u>9210 San Mateo</u></p> <p><u>Albuquerque</u> <u>New Mexico</u> <u>87113</u></p>
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p><u>Conejos Property</u> <u>See Attachment 15</u></p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p><u>6700 Jefferson NE, Unit E</u></p> <p><u>Albuquerque</u> <u>New Mexico</u> <u>87109</u> <u>See Attachment 15</u></p>
2.16	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p><u>Verano Property</u> <u>Warehouse lease</u></p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p><u>57 Rock Point Place NE</u></p> <p><u>Albuquerque</u> <u>New Mexico</u> <u>87122</u></p>
2.17	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.18	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.19	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	

Attachment 1/3
Debtor: POC Properties, LLC Case No: 15-33291-svk

Attachment 1

Exp. 04/30/2024
24,829 sq. ft. (79.14%)

Attachment 2

Exp. 06/30/2016
3,555 sq. ft. (11.33%)
security dep. held

Attachment 3

Exp. 06/30/2017
13,896 sq. ft. (100%)
sec. dep. held

Attachment 4

Exp. 08/31/2016
10,105 sq. ft. (20.94%)

Attachment 5

Exp. 08/31/2019
2,280 sq. ft. (4.72%)

Attachment 6

Exp. 11/30/2020
6,428 sq. ft. (13.32%)

Attachment 7

Esp. 09/30/2018
1,636 sq. ft. (3.39%)

Attachment 7

Additional Contacts for Executory Contract With Mountain View Therapy Serv.:
Mountain View Therapy Solutions
9108 Surrey Road NE
Albuquerque, New Mexico 87109

Attachment 8

Esp. 08/31/2016
975 sq. ft. (2.02%)

Attachment 2/3
Debtor: POC Properties, LLC Case No: 15-33291-svk

Attachment 8

Additional Contacts for Executory Contract With Johnson & Nelson P.C.:
Johnson & Nelson P.C.
Attn: Steve Nelson, P.O. Box 25547
Albuquerque, New Mexico 87125

Attachment 9

Exp. 04/30/2015
883 sq. ft. (1.83%)

Attachment 10

Exp. 12/31/2017
1,618 sq. ft. (3.35%)

Attachment 11

Exp. 12/31/2017
4,945 sq. ft. (10.25%)

Attachment 12

Exp. 02/28/2018
16,249 sq. ft. (33.67%)

Attachment 12

Additional Contacts for Executory Contract With Grand Canyon Education, Inc.:
Grand Canyon Education Inc.
Attn: Brian Roberts, 3300 W. Camelback Rd.
Phoenix, Arizona 85017

Attachment 13

Exp. 07/31/2014
3,168 sq. ft. (6.56%)

Attachment 14

Exp. unknown
5,040 sq. ft. (100%)

Attachment 15

Exp. 07/31/2016
3,168 sq. ft.

Attachment 3/3
Debtor: POC Properties, LLC Case No: 15-33291-svk

Attachment 15

Additional Contacts for Executory Contract With Western Refining Southwest, Inc.:
Western Refining SW, Inc.
1250 W. Washington St.
Tempe, Arizona 85281

Western Refining SW, Inc.
Attn. General Counsel, 1250 W. Washington Street, #101
Tempe, Arizona 85281

Fill in this information to identify the case:Debtor name POC Properties, LLCUnited States Bankruptcy Court for the: Eastern District of WisconsinCase number (if known): 15-33291-svk☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.1 <u>Steven Blumenthal</u>	<u>4003 Rutgers Lane</u> Street <u>Northbrook</u> <u>Illinois</u> <u>60062</u> City State ZIP Code		<u>Monty Titling Trust 1</u> See Attachment 1	<input checked="" type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Warren Blumenthal</u>	<u>408 E. Ravine Baye Rd.</u> Street <u>Bayside</u> <u>WI</u> <u>53217</u> City State ZIP Code		<u>Monty Titling Trust 1</u> See Attachment 2	<input checked="" type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	_____ Street _____ City State ZIP Code		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	_____ Street _____ City State ZIP Code		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 _____	_____ Street _____ City State ZIP Code		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 _____	_____ Street _____ City State ZIP Code		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Attachment
Debtor: POC Properties, LLC Case No: 15-33291-svk

Attachment 1

Monty Titling Trust 1, Schedule D
Monty Titling Trust 1, Schedule D
Otono Partners, LLC, Schedule E/F

Attachment 2

Monty Titling Trust 1, Schedule D
Monty Titling Trust 1, Schedule D
Otono Partners, LLC, Schedule E/F

Fill in this information to identify the case:

Debtor name POC Properties, LLC

United States Bankruptcy Court for the: Eastern District of Wisconsin

Case number (if known): 15-33291-svk

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>10,756,431.42</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>1,009,694.04</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>11,766,125.46</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Hold Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , at the bottom of page 1 of <i>Schedule D</i>	\$ <u>15,751,512.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i>	\$ _____
3b. Total amount of claims of non-priority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+ \$ <u>1,388,013.93</u>
4. Total liabilities	\$ <u>17,139,525.93</u>
Lines 2 + 3a + 3b	

Fill in this information to identify the case:

Debtor name POC Properties, LLC
United States Bankruptcy Court for the: Eastern District of Wisconsin
Case number (if known): 15-33291-svk

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2015</u> MM / DD / YYYY	to Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>1,144,513.00</u>
For prior year:	From <u>01/01/2014</u> MM / DD / YYYY	to <u>12/31/2014</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>1,426,260.00</u>
For the year before that:	From <u>01/01/2013</u> MM / DD / YYYY	to <u>12/31/2013</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>1,389,579.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM / DD / YYYY	to Filing date	_____	\$ _____
For prior year:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	_____	\$ _____
For the year before that:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	_____	\$ _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. PNM Creditor's name Street Albuquerque NM 87125 City State ZIP Code	11/07/15 11/07/15 11/07/15	\$ 39,692.92	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
See Attachment 1			
3.2. Sun Vista HVAC Maintenance, LLC Creditor's name 6801 Jefferson Rd. NE Suite 100 Street Albuquerque NM 87109 City State ZIP Code	11/17/15 10/06/15 10/06/15	\$ 4,047.32	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
See Attachment 2		See Attachment 3	

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Atwahl Investors LLC Insider's name 408 E. Ravine Baye Road Street Mequon WI City State ZIP Code	02/26/15 03/27/15 06/06/15	\$ 68,091.01	Loans/Legal/Accounting (Debtor's Review remains ongoing)
See Attachment 4			
Relationship to debtor Insider of an Affiliate			
4.2. Lohman Partners, LLC Insider's name 408 E Ravine Baye Road Street Bayside WI 53217 City State ZIP Code	12/29/14 12/24/14	\$ 9,200.00	Loans/Legal/Accounting (Debtor's Review remains ongoing)
Relationship to debtor Insider of an Affiliate			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	<div>Creditor's name</div> <div>Street</div> <div>City State ZIP Code</div>			\$
5.1.	<div>Creditor's name</div> <div>Street</div> <div>City State ZIP Code</div>			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
<div>Creditor's name</div> <div>Street</div> <div>City State ZIP Code</div>			\$
Last 4 digits of account number: XXXX- _ _ _ _			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	BMO v. POC Properties, LLC	Foreclosure/13 counterclaims	<div>Bernalillo County</div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<div>Case number</div> <div>D-202-CV-2013-04660</div>			
7.2.	<div>Case title</div> <div></div>		<div>Court or agency's name and address</div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<div>Case number</div> <div></div>			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Custodian's name and address	Description of the property	Value
<div>NAI Maestas & Ward</div> <div>Custodian's name</div> <div>6801 Jefferson NE Suite 100</div> <div>Street</div> <div>Albuquerque</div> <div>City</div> <div>See</div> <div>State</div> <div>87109</div> <div>ZIP Code</div>	<div>See Attachment 5</div>	<div>\$ 993,288.04</div>
Case title	Court name and address	
	<div>Bernalillo County District 2</div> <div>Name</div> <div></div> <div>Street</div>	
Case number	Date of order or assignment	
<div>BMO v. POC Properties, LLC</div>	<div></div>	<div>New Mexico</div> <div>City</div> <div>State</div> <div>ZIP Code</div>
<div>D-202-CV-2013-04660</div>		

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
<div>9.1.</div> <div>Recipient's name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div> <div>Recipient's relationship to debtor</div>			<div>\$</div>
<div>9.2.</div> <div>Recipient's name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div> <div>Recipient's relationship to debtor</div>			<div>\$</div>

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	<div>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</div> <div>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</div>		
			<div>\$</div>

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<div>Kerkman & Dunn</div> <div>Address</div> <div>757 N Broadway, Suite 300</div> <div>Street</div> <div> <div>Milwaukee</div> <div>City</div> </div> <div> <div>WI</div> <div>State</div> </div> <div> <div>53202</div> <div>ZIP Code</div> </div> <div>Email or website address</div> <div></div> <div>Who made the payment, if not debtor?</div> <div>Atwahl Investors LLC</div>		See Attachment 7	\$ 5,000.00
11.2.	<div>Kerkman & Dunn</div> <div>Address</div> <div>757 N Broadway, Suite 300</div> <div>Street</div> <div> <div>Milwaukee</div> <div>City</div> </div> <div> <div>WI</div> <div>State</div> </div> <div> <div>53202</div> <div>ZIP Code</div> </div> <div>Email or website address</div> <div></div> <div>Who made the payment, if not debtor?</div> <div>Atwahl Investors LLC</div>		April 12, 2015	\$ 1,328.10

See Attachment 8

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

☒ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
				\$
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
------------------------	--	------------------------	-----------------------

13.1. _____ \$_____

Address

Street

City State ZIP Code

Relationship to debtor

Who received transfer? _____ \$_____

13.2. _____

Address

Street

City State ZIP Code

Relationship to debtor

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
---------	--------------------	--

14.1. _____ From _____ To _____
Street

City State ZIP Code

14.2. _____ From _____ To _____
Street

City State ZIP Code

Part 8: Healthcare Bankruptcies

15. Healthcare bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name Street City State ZIP Code	 Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. 	 How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2. Facility name Street City State ZIP Code	 Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. 	 How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. _____
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: ____ - ____ - ____ - ____ - ____
Has the plan been terminated?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<div>Los Alamos National Bank</div> <div>Name</div> <div>6700 Jefferson Street NE, Suite D-1</div> <div>Street</div> <div>Albuquerque NM 87109</div> <div>City State ZIP Code</div>	XXXX- 1 3 0 1	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	April 30, 2015	\$ 2.56
18.2.	<div></div> <div>Name</div> <div></div> <div>Street</div> <div></div> <div>City State ZIP Code</div>	XXXX- _ _ _ _	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<div></div> <div>Name</div> <div></div> <div>Street</div> <div></div> <div>City State ZIP Code</div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<input type="checkbox"/> No <input type="checkbox"/> Yes
<div>Address</div> <div></div> <div></div>			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<div></div> <div>Name</div> <div></div> <div>Street</div> <div></div> <div>City State ZIP Code</div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<input type="checkbox"/> No <input type="checkbox"/> Yes
<div>Address</div> <div></div> <div></div>			

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
<u>Dixon Scholl & Bailey</u> Name <u>6700 Jefferson NE</u> Street <u>Unit B1</u> <u>Albuquerque</u> <u>NM</u> <u>87109</u> City State ZIP Code	<u>DIP Account</u>	<u>Security Deposit</u>	<u>\$ 8,570.66</u>
		See Attachment 9	

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
<u>Case number</u>	<u>Name</u> <u>Street</u> <u>City</u> <u>State</u> <u>ZIP Code</u>		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
<u>Name</u> <u>Street</u> <u>City</u> <u>State</u> <u>ZIP Code</u>	<u>Name</u> <u>Street</u> <u>City</u> <u>State</u> <u>ZIP Code</u>		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	Name		EIN: ____ - ____ - ____ - ____ - ____
	Street		Dates business existed
			From ____ To ____
	City State ZIP Code		
25.2.	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
	Name		EIN: ____ - ____ - ____ - ____ - ____
	Street		Dates business existed
			From ____ To ____
	City State ZIP Code		
25.3.	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
	Name		EIN: ____ - ____ - ____ - ____ - ____
	Street		Dates business existed
			From ____ To ____
	City State ZIP Code		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Warren Blumenthal</u> <small>Name</small> <u>408 E. Ravine Baye Road</u> <small>Street</small> <u>Milwaukee</u> <u>WI</u> <u>53217</u> <small>City State ZIP Code</small>	From <u>01/01/2014</u> To _____

Name and address	Dates of service
26a.2. <u>Debbie Harms</u> <small>Name</small> <u>Maestas and Ward Property Management</u> <small>Street</small> <u>6801 Jefferson NE, Suite 200</u> <u>Albuquerque</u> <u>NM</u> <u>87109</u> <small>City State ZIP Code</small>	From <u>01/01/2014</u> To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. <u>Laurie Lerner</u> <small>Name</small> <u>1123 Winesap Ct.</u> <small>Street</small> <u>Mequon</u> <u>WI</u> <u>53092</u> <small>City State ZIP Code</small>	From <u>01/01/2011</u> To _____

Name and address	Dates of service
26b.2. _____ <small>Name</small> _____ <small>Street</small> _____ <small>City State ZIP Code</small>	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <u>Warren Blumenthal</u> <small>Name</small> <u>408 E. Ravine Baye Road</u> <small>Street</small> <u>Mequon</u> <u>WI</u> <small>City State ZIP Code</small>	_____ _____ _____

Name and address

If any books of account and records are unavailable, explain why

26c.2. Debbie Harms
Name
Maestas and Ward Property Management
Street
6801 Jefferson NE, Suite 200
Albuquerque NM 87109
City State ZIP Code

See Attachment 10

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.2. _____
Name

Street

City State ZIP Code

Name and address

26d.2. _____
Name

Street

City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.1. _____
Name

Street

City State ZIP Code

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

Atwahl Investors, LLC

408 E. Ravine Baye Rd., Mequon, WI 53217

Manager - Member

87.2

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name

Address

Position and nature of
any interest

Period during which
position or interest was
held

From _____ To _____

From _____ To _____

From _____ To _____

From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient

Amount of money or
description and value of
property

Dates

Reason for
providing the value

30.1.

Atwahl Investors LLC

See Question 4

See Attachment

Name

408 E. Ravine Baye Rd.

Street

Mequon

WI

City

State

ZIP Code

Relationship to debtor

Manager/Member

Debtor POC Properties, LLC
Name

Case number (if known) 15-33291-svk

Name and address of recipient

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No

☒ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Sheboygan Office Properties LLC

EIN: 3 9 - 1 9 7 1 1 6 7

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____ - _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

12/26/2015
MM / DD / YYYY

x

Signature of individual signing on behalf of the debtor

Printed name Warren S. Blumenthal

Position or relationship to debtor Authorized Person

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

Attachment 1/4
Debtor: POC Properties, LLC Case No: 15-33291-svk

Attachment 1

Additional Payments to PNM : 19 October 2015; 19 October 2015; 19 October 2015;
10 September 2015; 10 September 2015; 10 September 2015

Attachment 2

Additional Payments to Sun Vista HVAC Maintenance, LLC: 31 October 2015; 24
September 2015

Attachment 3 Additional Payments or Transfers to Creditors:

Creditor's Name: ABQ WUA

Creditor's Address: Albuquerque, New Mexico 87103

Date of Payments or Transfers: November 17, 2015; November 17, 2015; October 21,
2015; October 21, 2015; October 6, 2015; October 19, 2015; October 19, 2015; September
24, 2015; September 24, 2015; September 10, 2015; September 24, 2015; September 30,
2015; September 24, 2015

Total Amount or Value: \$7,406.04

Reasons for Payment or Transfer: Suppliers or vendors

Creditor's Name: H&M Property Services, LLC

Creditor's Address: 6801 Jefferson NE, Suite 100, Albuquerque, New Mexico 87109

Date of Payments or Transfers: November 17, 2015; November 17, 2015; October 19,
2015; October 19, 2015; October 19, 2015; October 19, 2015; September 24, 2015;
September 24, 2015; September 10, 2015; September 24, 2015; September 30, 2015;
September 24, 2015

Total Amount or Value: \$15,988.69

Reasons for Payment or Transfer: Suppliers or vendors

Attachment 4

Additional Payments to Atwahl Investors LLC: 12 December 2015; 9 June 2015; 9
June 2015

Attachment 5

Cash Accounts Funds include assets of SOP Academy, LLC and Academy Road Partners,
LLC

Attachment 6

New Mexico

Attachment 7

March 14, 2015

Attachment 8 Additional Payments Related to Bankruptcy:

Name of Payee or Transferee: Kerkman & Dunn

Payee or Transferee Address: 757 N Broadway, Suite 300, Milwaukee, Wisconsin 53202

Attachment 2/4

Debtor: POC Properties, LLC Case No: 15-33291-svk

Payment Made By: Atwahl Investors LLC
Dates: May 8, 2015
Total Amount or Value Transferred: \$348.70

Name of Payee or Transferee: Kerkman & Dunn
Payee or Transferee Address: 757 N Broadway, Suite 300, Milwaukee, Wisconsin 53202
Payment Made By: Sheboygan Office Properties, LLC
Dates: October 5, 2015
Total Amount or Value Transferred: \$5,348.70

Name of Payee or Transferee: Kerkman & Dunn
Payee or Transferee Address: 757 N Broadway, Suite 300, Milwaukee, WI 53202
Payment Made By: Clark Hill PLC
Dates: November 25, 2015
Total Amount or Value Transferred: \$8,500.00

Name of Payee or Transferee: Kerkman & Dunn
Payee or Transferee Address: 757 N. Broadway, Suite 300, Milwaukee, WI 53202
Payment Made By: Atwahl Investors, LLC
Dates: December 8, 2015
Total Amount or Value Transferred: \$20,000.00

Name of Payee or Transferee: Clark Hill PLC
Payee or Transferee Address: 150 N. Michigan Ave., Suite 2700, Chicago, IL 60601
Payment Made By: Arland Law Firm (originally from Atwahl Investors, LLC)
Dates: 11/17/2015
Total Amount or Value Transferred: \$35,000.00

Name of Payee or Transferee: Steinhilber, Swanson, Mares
Payee or Transferee Address: 107 Church Ave., Oshkosh, WI 54903
Payment Made By: Clark Hill PLC
Total Amount or Value Transferred: \$8,336.00

Attachment 9

Owner's Name: Johnson & Nelson
Address: 6700 Jefferson NE, Unit C1, Albuquerque, NM 87109
Property Description: Security Deposit
Value: \$925.00

Owner's Name: Kiehne Wealth & Retirement
Address: 6700 Jefferson NE, Unit C3, Albuquerque, NM 87109
Property Description: Security Deposit
Value: \$2,023.75

Attachment 3/4

Debtor: POC Properties, LLC Case No: 15-33291-svk

Owner's Name: Los Alamos Nat'l Bank
Address: 6700 Jefferson NE, Unit A2, Albuquerque, NM 87109
Property Description: Security Deposit
Value: \$10,700.00

Owner's Name: Mountain View Therapy Serv.
Address: 6700 Jefferson NE, Unit B2, Albuquerque, NM 87109
Property Description: Security Deposit
Value: \$1,363.33

Owner's Name: Western Refining Southwest, Inc.
Address: 6700 Jefferson NE, Unit E, Albuquerque, NM 87109
Property Description: Security Deposit
Value: \$3,637.92

Owner's Name: Aerotek, Inc.
Address: 6700 Jefferson NE, Unit E, Albuquerque, NM 87109
Property Description: Security Deposit

Owner's Name: Grand Canyon Education, Inc.
Address: 6700 Jefferson NE, Unit D2, Albuquerque, NM 87109
Property Description: Security Deposit

Owner's Name: ICC Connections
Address: 9210 San Mateo, Albuquerque, NM 87113
Property Description: Security Deposit
Value: \$0.00

Owner's Name: New Horizon Computer Learning
Address: 6700 Jefferson NE, Unit A, Albuquerque, NM 87109
Property Description: Security Deposit
Value: \$0.00

Owner's Name: Sage Montessori
Address: 5120 Masthead SE, Albuquerque, NM 87109
Property Description: Security Deposit
Value: \$33,000.00

Owner's Name: Property Pro, LLC
Address: 6700 Jefferson NE, Unit C2, Albuquerque, NM 87109
Property Description: Security Deposit
Value: \$0.00

Attachment 4/4

Debtor: POC Properties, LLC Case No: 15-33291-svk

Owner's Name: SND Holdings, LLC

Address: 4900 Alameda Blvd. NE, Unit B, Albuquerque, NM 87113

Property Description: Security Deposit

Value: \$5,468.78

Attachment 10 Additional Firms or Individuals in Possession of Debtor's Books and Records:

Name: David Weinberg

Address: BDO Seidman, 330 E. Kilbourn Ave., Suite 950, Milwaukee, WI 53202

Attachment 11

Loan repayment/legal fees/accounting fees

Fill in this information to identify the case and this filing:

Debtor Name POC Properties, LLC

United States Bankruptcy Court for the: Eastern District Of Wisconsin

Case number (if known): 15-33291-svk

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206—Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/26/2015
MM/DD/YYYY

x 
Signature of individual signing on behalf of debtor

Warren S. Blumenthal
Printed name

Authorized Person
Position or relationship to debtor